

NORWEGIAN SHIPOWNERS' ASSOCIATION

Quarterly report - shipping and mobile offshore activities

No. 4 - 2023



Norges
Rederiforbund
Norwegian
Shipowners'
Association

Quarterly report - shipping and mobile offshore activities, no. 4 - 2023

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1. NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

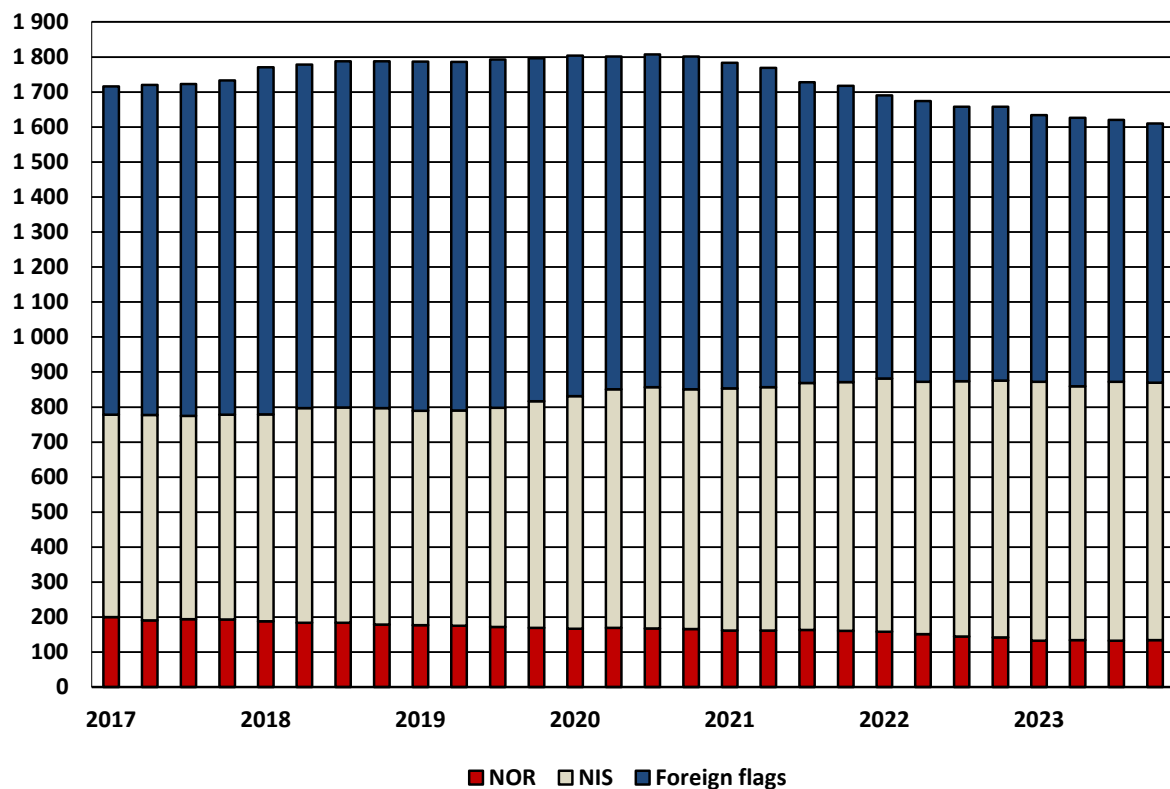
Norwegian-controlled foreign-going fleet - development

Ships over 100 gt

January 1	Norwegian flag						Foreign flags		Total	
	NOR		NIS		Total		No Mill.dwt		No	Mill.dwt
2017	200	1.0	578	19.5	778	20.5	938	22.9	1 716	43.4
2018	188	1.0	591	19.4	778	20.4	992	25.4	1 771	45.8
2019	177	0.9	612	19.6	789	20.5	998	26.5	1 787	47.0
2020	167	0.9	664	21.0	831	21.9	973	28.1	1 804	50.0
2021	162	0.9	691	22.5	853	23.4	930	27.2	1 783	51.1
2022	158	0.8	724	21.8	882	22.6	808	24.3	1 690	46.9
2023	133	0.5	739	21.6	872	22.1	762	23.5	1 634	45.6
2023, October 1	134	0.5	736	20.4	870	20.9	740	23.9	1 610	44.8

Norwegian-controlled foreign-going fleet - development

Number of ships



NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Norwegian-controlled foreign-going fleet October 1, 2023

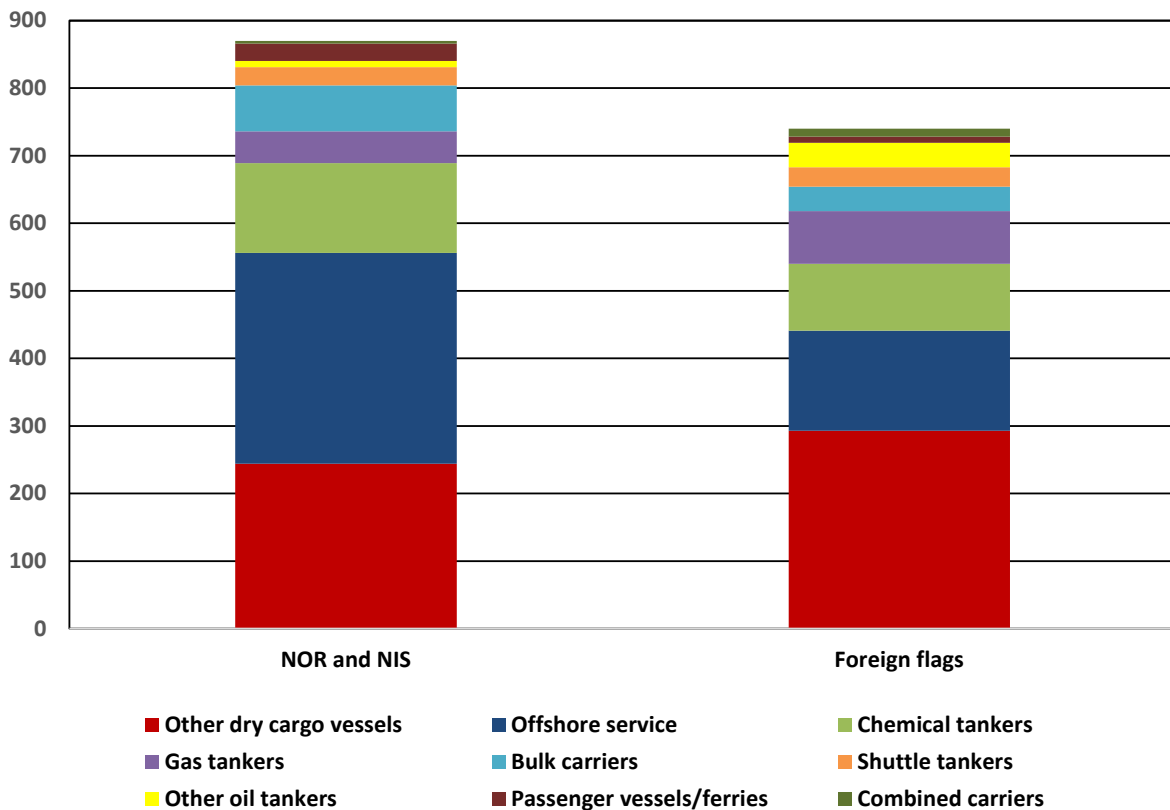
Ships over 100 gt

	Norwegian flag						Foreign flags		Total	
	NOR		NIS		Total		No	1000 dwt	No	1000 dwt
	No	1000 dwt	No	1000 dwt	No	1000 dwt				
Passenger vessels/ferries ¹⁾	6	(266)	20	(590)	26	(856)	9	(278)	35	(1 134)
Gas tankers	0	0	47	2 154	47	2 154	78	5 602	125	7 756
Chemical tankers	1	8	132	4 024	133	4 032	99	1 957	232	5 989
Shuttle tankers	0	0	27	3 685	27	3 685	29	3 407	56	7 092
Other oil tankers	0	0	9	1 160	9	1 160	36	5 780	45	6 940
Combined carriers	0	0	4	306	4	306	12	959	16	1 265
Bulk carriers	0	0	68	4 100	68	4 100	36	1 943	104	6 043
Other dry cargo vessels	5	8	239	3 991	244	3 999	293	3 429	537	7 428
Offshore service	122	531	190	958	312	1 489	148	726	460	2 215
Total	134	547	736	20 378	870	20 925	740	23 803	1 610	44 728

¹⁾ Tonnage by 1000 gt.

Norwegian-controlled foreign-going fleet by flag and ship type October 1, 2023

Number of ships



NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

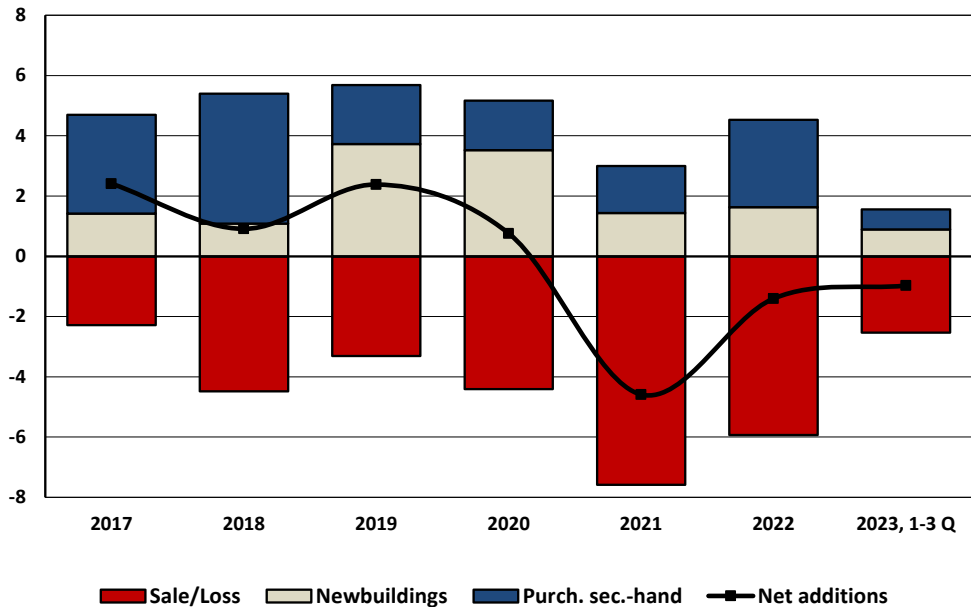
Fleet additions/removals - development

Ships over 100 gt

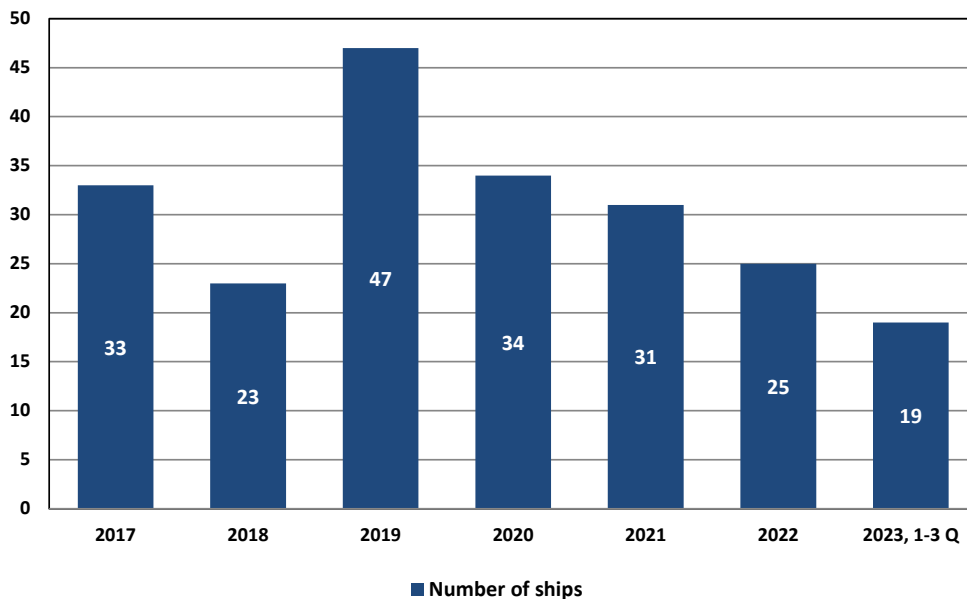
	Newbuildings		Sec. hand purchase		Total additions		Sale/loss	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2017 total	33	1 419	114	3 274	147	4 693	104	2 287
2018 total	23	1 085	119	4 309	142	5 394	130	4 487
2019 total	47	3 725	59	1 962	106	5 687	98	3 309
2020 total	34	3 523	45	1 646	79	5 169	113	4 413
2021 total	31	1 439	65	1 558	96	2 997	203	7 586
2022 total	25	1 628	65	2 899	90	4 526	149	5 933
2023, 1-3 Q	19	895	33	665	52	1 560	82	2 535

Fleet additions/removals – development

Mill.dwt

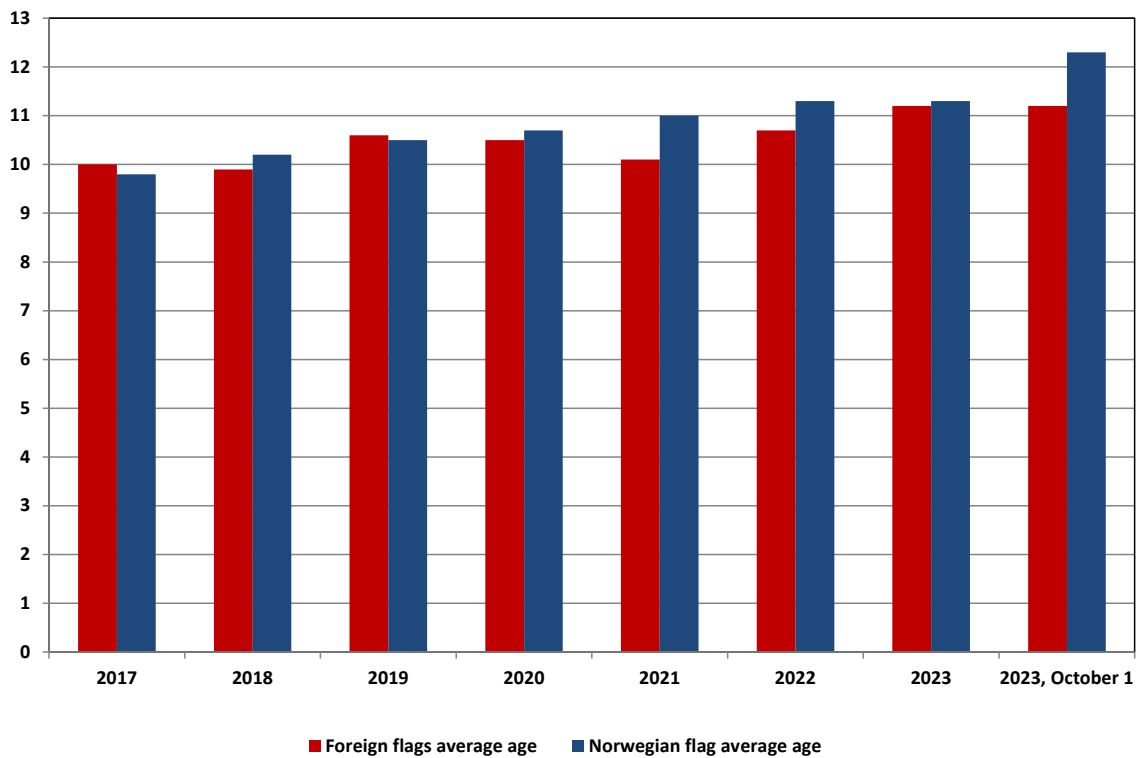


Number of newbuildings delivered to the Norwegian-controlled foreign-going fleet



NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Average age of vessels – development



Average age of vessels - development

Weighted by gt.

Ships over 100 gt January 1	Norwegian flag		Total	Foreign flags	Total
	NOR	NIS			
2017	9.0	9.9	9.8	10.0	9.9
2018	10.2	10.2	10.2	9.9	10.0
2019	11.1	10.5	10.5	10.6	10.6
2020	11.5	10.6	10.7	10.5	10.6
2021	12.1	10.9	11.0	10.1	10.5
2022	12.0	11.2	11.3	10.7	11.0
2023	13.7	11.2	11.3	11.2	11.2
2023, October 1	13.8	12.2	12.3	11.2	11.7

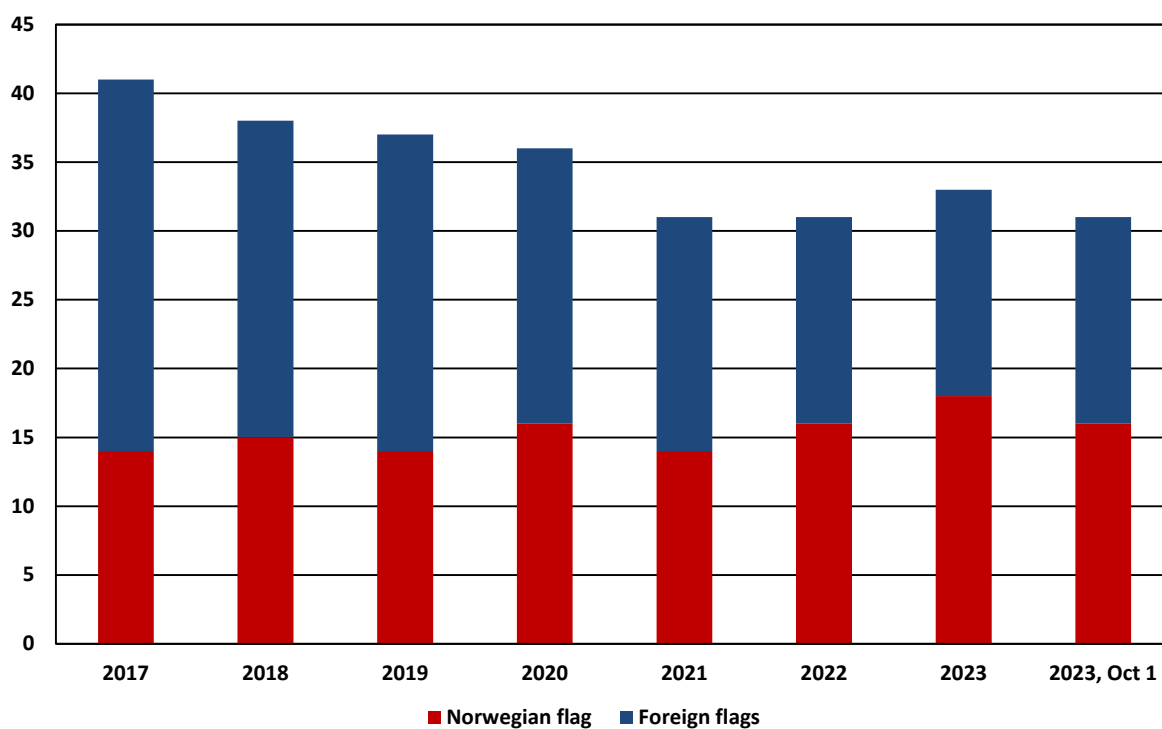
2. NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units - by activity and flag

January 1	Drilling activity etc.		Accommodation activity		Total
	Norw. Flag	Foreign flag	Norw. flag	Foreign flags	
2017	14	21	-	6	41
2018	15	19	-	4	38
2019	14	19	-	4	37
2020	16	17	-	3	36
2021	14	14	-	3	31
2022	16	14	-	1	31
2023	18	14	-	1	33
2023, October 1	16	14	-	1	31

Norwegian-controlled mobile offshore units - by flag

Number of units



Norwegian-controlled mobile offshore units - by type October 1, 2023

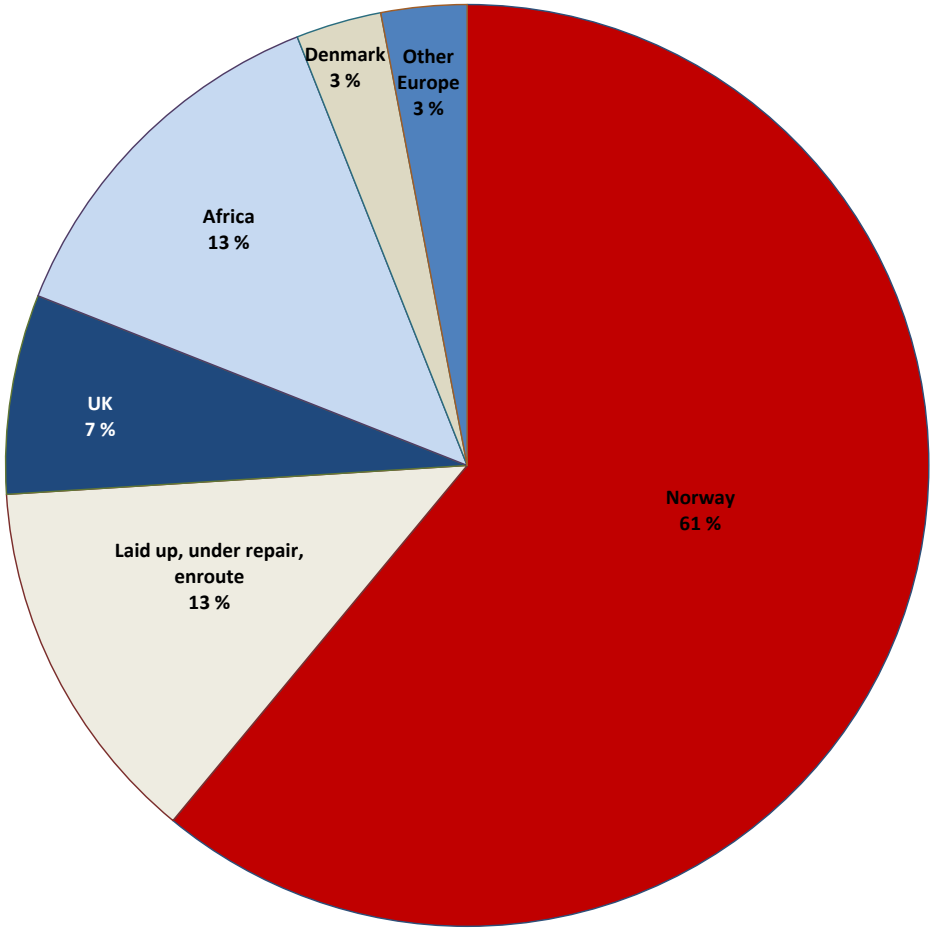
	Drilling activity etc.	Accommodation activity	Total
Semi-submersibles	15	-	15
Jack-ups	5	1	6
Drill ships/ships	1	-	1
Floating production units	9	-	9
Total	30	1	31

NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units by area of operation October 1, 2023

Area of operation	Norwegian flag	Foreign flag	Total	Share of total
	No	No		
Norway	13	6	19	61 %
Denmark	0	1	1	3 %
UK	0	2	2	7 %
Other Europe	0	1	1	3 %
Africa	3	1	4	13 %
Total active units	16	11	27	87 %
Laid up, under repair, enroute	0	4	4	13 %
Total	16	15	31	100 %

Norwegian-controlled mobile offshore units by area of operation October 1, 2023



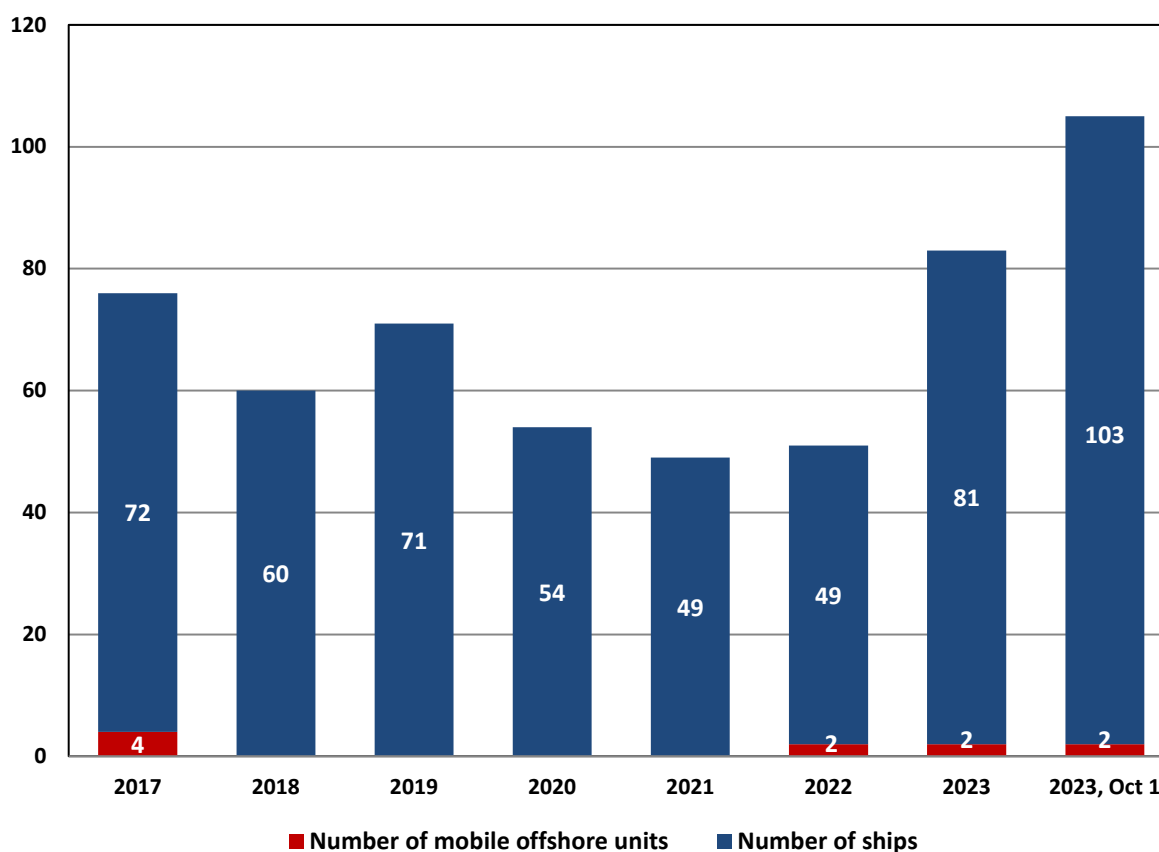
3. SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Ships and mobile offshore units on order - development

Ships over 100 gt

January 1	Ships				Mobile offshore units		
	No	1 000 dwt	Bill. NOK	Bill. USD	No	Bill. NOK	Bill. USD
2017	72	2 841	39.0	4.5	4	15.6	1.8
2018	60	2 163	32.9	4.0	-	-	-
2019	71	6 635	45.8	5.3	-	-	-
2020	54	4 754	42.3	4.8	-	-	-
2021	49	3 081	42.5	5.0	-	-	-
2022	49	2 538	44.9	5.1	2	7.0	0.8
2023	81	3 532	85.2	8.7	2	7.9	0.8
2023, October 1	103	4 066	105.4	9.8	2	8.6	0.8

Development in number of ships and mobile offshore units on order



SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Ships and mobile offshore units on order October 1, 2023

By type

Ships	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Gas tankers	25	1 943	6	576	31	2 519
Chemical tankers	5	47	0	0	5	47
Shuttle tankers	2	308	0	0	2	308
Oil tankers	0	0	0	0	0	0
Combined carriers	0	0	3	249	3	249
Bulk carriers	0	0	0	0	0	0
Other dry cargo vessels	24	680	12	131	36	811
Offshore service vessels	15	49	11	83	26	132
Total ships	71	3 027	32	1 039	103	4 066
Mobile offshore units	-		2		2	

By country of built and year of delivery

Country of built	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Ships						
China	24	991	15	417	39	1 408
South Korea	22	1 916	6	576	28	2 492
Turkey	6	30	2	13	8	43
Norway	7	32	0	0	7	32
India	0	0	7	28	7	28
Other countries (5)	12	58	2	5	14	63
Total ships	71	3 027	32	1 039	103	4 066
Mobile offshore units						
Singapore	-		2		2	

Year of delivery	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2023	3	12	2	53	5	65
2024	16	360	7	225	23	585
2025	31	1 403	17	452	48	1 855
2026 and later	21	1 252	6	309	27	1 561
Total ships	71	3 027	32	1 039	103	4 066
Mobile offshore units						
2024	-		1		1	
2025	-		1		1	
Total mobile offshore units	-		2		2	