

NORWEGIAN SHIPOWNERS' ASSOCIATION

Quarterly report - shipping and mobile offshore activities

No. 1 - 2023



Norges
Rederiforbund
Norwegian
Shipowners'
Association

Quarterly report - shipping and mobile offshore activities, no. 1 - 2023

TABLES	Page
1. Norwegian-controlled foreign-going fleet	
Norwegian-controlled foreign-going fleet - development	3
Norwegian-controlled foreign-going fleet January 1, 2023	4
Fleet additions/removals	5
Average age of vessels	6
2. Mobile offshore units	
Norwegian-controlled mobile offshore units - by activities and flag	7
Norwegian-controlled mobile offshore units - by type January 1, 2023	7
Norwegian-controlled mobile offshore units - by area of operation	8
3. Ships and mobile offshore units on order for Norwegian account	
Ships and mobile offshore units on order - development	9
Ships and mobile offshore units on order January 1, 2023	10
GRAPHS	
1. Norwegian-controlled foreign-going fleet – development	3
2. Norwegian-controlled foreign-going fleet – by flag and ship type	4
3. Additions/removals - Norwegian-controlled foreign-going fleet	5
4. Newbuildings delivered to the Norwegian-controlled foreign-going fleet	5
5. Norwegian-controlled foreign-going fleet - average age of vessels	6
6. Norwegian-controlled mobile offshore units by flag	7
7. Norwegian-controlled mobile offshore units by area of operation	8
8. Ships and mobile offshore units on order – development	9

www.rederi.no

Acting Director: Gabrielle Legrand Gjerdsset
Statistician: Hanne Kolstad: hk@rederi.no



1. NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

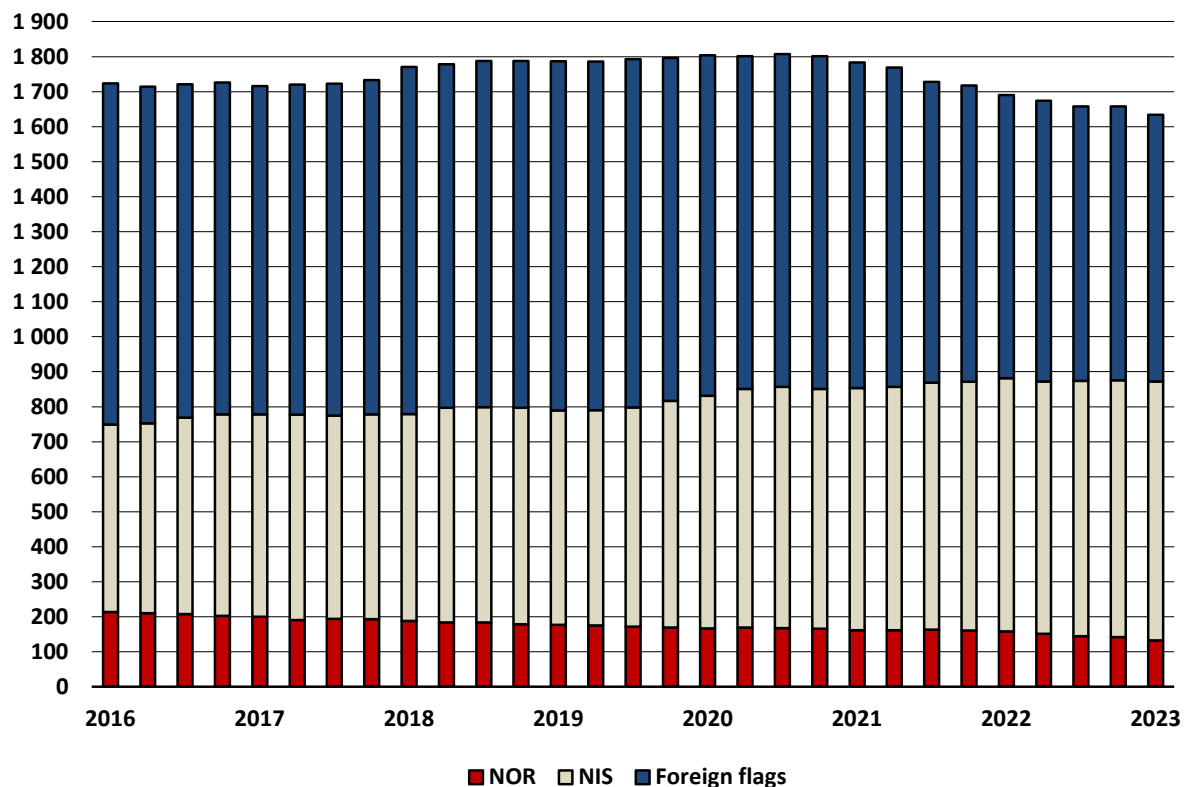
Norwegian-controlled foreign-going fleet - development

Ships over 100 gt

January 1	Norwegian flag						Foreign flags		Total	
	NOR		NIS		Total		No Mill.dwt		No	Mill.dwt
2016	214	1.0	535	17.9	749	18.9	975	21.8	1 724	40.7
2017	200	1.0	578	19.5	778	20.5	938	22.9	1 716	43.4
2018	188	1.0	591	19.4	778	20.4	992	25.4	1 771	45.8
2019	177	0.9	612	19.6	789	20.5	998	26.5	1 787	47.0
2020	167	0.9	664	21.0	831	21.9	973	28.1	1 804	50.0
2021	162	0.9	691	22.5	853	23.4	930	27.2	1 783	51.1
2022	158	0.8	724	21.8	882	22.6	808	24.3	1 690	46.9
2023	133	0.5	739	21.6	872	22.1	762	23.5	1 634	45.6

Norwegian-controlled foreign-going fleet - development

Number of ships



NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Norwegian-controlled foreign-going fleet January 1, 2023

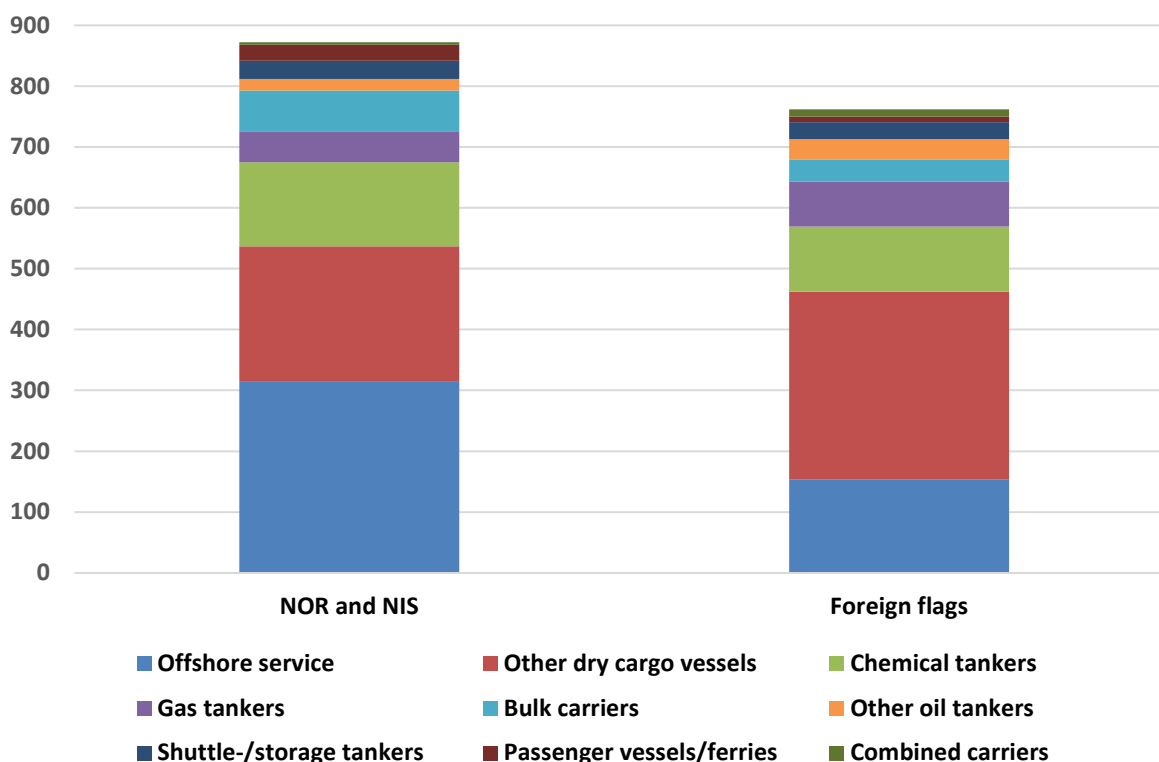
Ships over 100 gt

	Norwegian flag				Foreign flags				Total	
	NOR		NIS		Total		No 1000 dwt		No 1000 dwt	
	No	1000 dwt	No	1000 dwt	No	1000 dwt	No	1000 dwt	No	1000 dwt
Passenger vessels/ferries ¹⁾	7	(286)	19	(542)	26	(828)	9	(278)	35	(1 106)
Gas tankers	0	0	50	2 370	50	2 370	74	5 164	124	7 534
Chemical tankers	1	8	137	4 226	138	4 234	107	2 341	245	6 575
Shuttle-/storage tankers	0	0	30	4 027	30	4 027	28	3 306	58	7 333
Other oil tankers	0	0	19	2 006	19	2 006	34	5 410	53	7 416
Combined carriers	0	0	4	306	4	306	12	959	16	1 265
Bulk carriers	0	0	68	4 093	68	4 093	36	1 867	104	5 960
Other dry cargo vessels	5	9	217	3 604	222	3 613	308	3 673	530	7 286
Offshore service	120	520	195	1 000	315	1 520	154	753	469	2 273
Total	133	537	739	21 632	872	22 169	762	23 473	1 634	45 642

¹⁾ Tonnage by 1000 gt.

Norwegian-controlled foreign-going fleet by flag and ship type January 1, 2023

Number of ships



NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

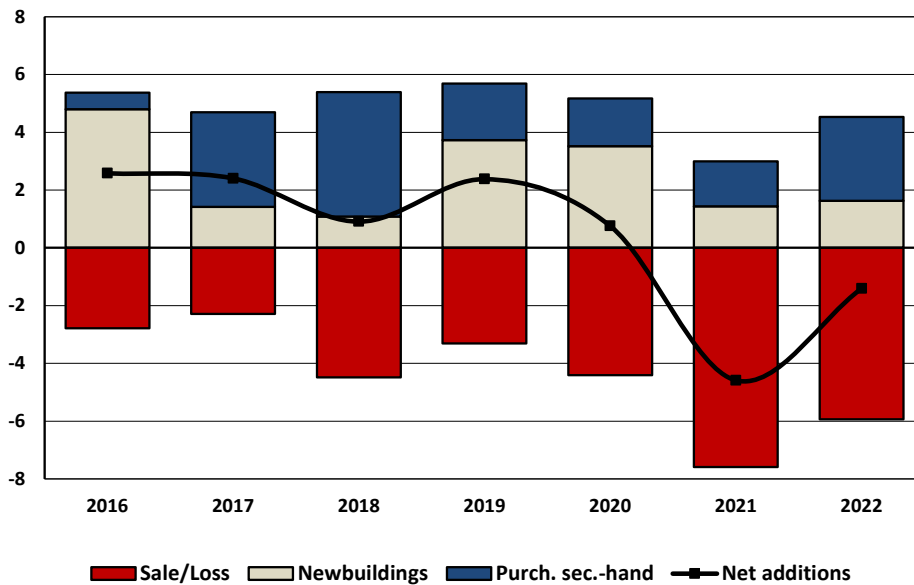
Fleet additions/removals - development

Ships over 100 gt

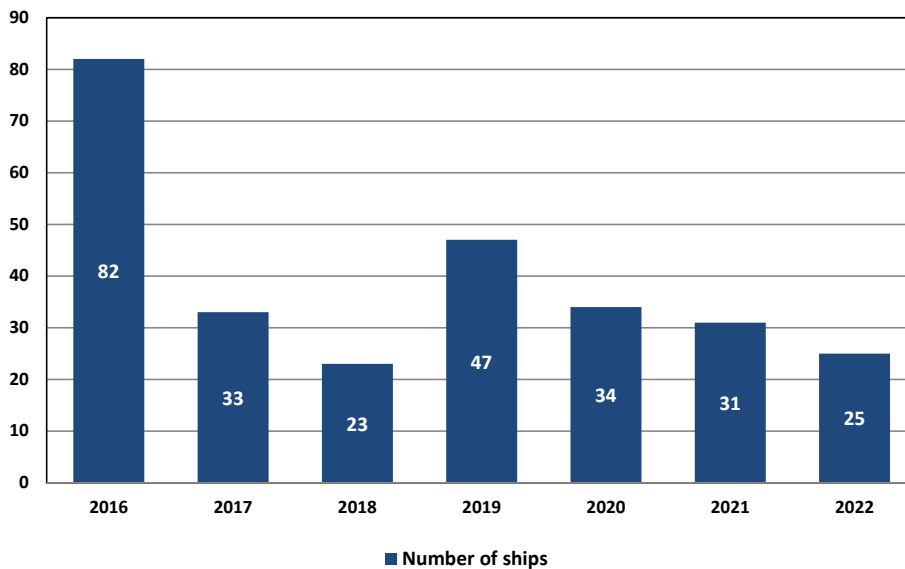
	Newbuildings		Sec. hand purchase		Total additions		Sale/loss	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2016 total	82	4 767	27	572	109	5 339	119	2 788
2017 total	33	1 419	114	3 274	147	4 693	104	2 287
2018 total	23	1 085	119	4 309	142	5 394	130	4 487
2019 total	47	3 725	59	1 962	106	5 687	98	3 309
2020 total	34	3 523	45	1 646	79	5 169	113	4 413
2021 total	31	1 439	65	1 558	96	2 997	203	7 586
2022 total	25	1 628	65	2 899	90	4 526	149	5 933

Fleet additions/removals – development

Mill.dwt

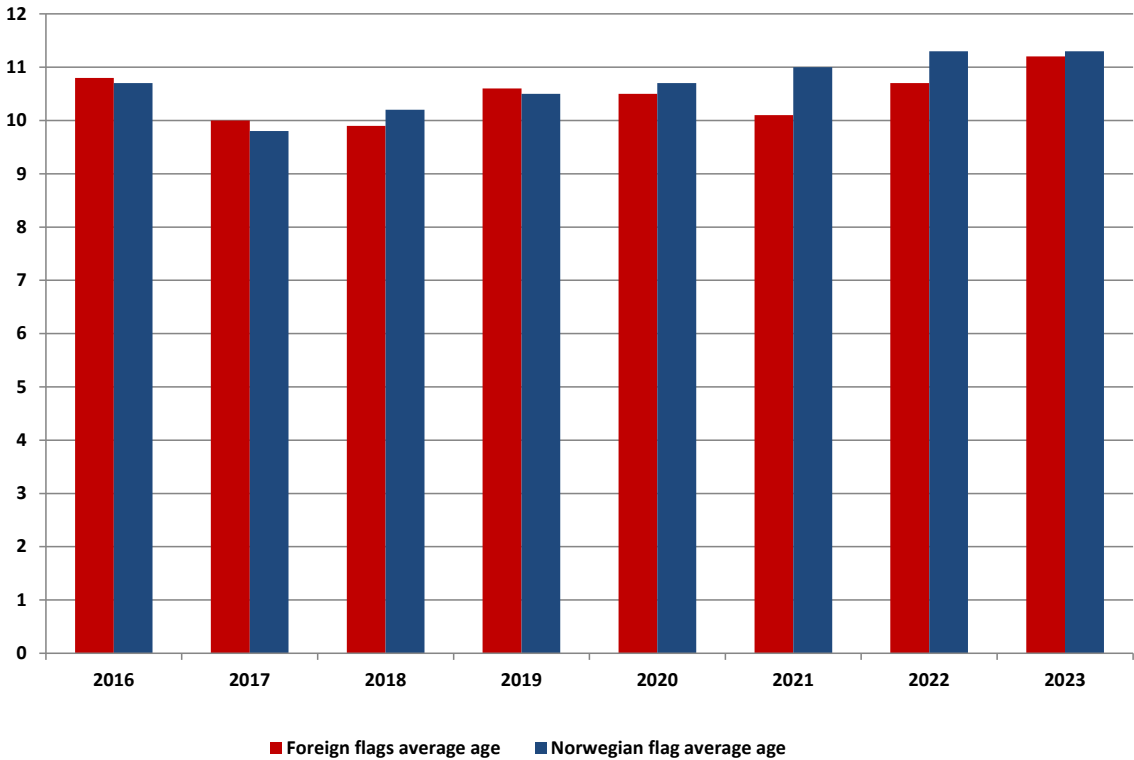


Number of newbuildings delivered to the Norwegian-controlled foreign-going fleet



NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Average age of vessels - development



Average age of vessels - development

Weighted by gt.

Ships over 100 gt January 1	Norwegian flag			Foreign flags	Total
	NOR	NIS	Total		
2016	8.8	10.9	10.7	10.8	10.7
2017	9.0	9.9	9.8	10.0	9.9
2018	10.2	10.2	10.2	9.9	10.0
2019	11.1	10.5	10.5	10.6	10.6
2020	11.5	10.6	10.7	10.5	10.6
2021	12.1	10.9	11.0	10.1	10.5
2022	12.0	11.2	11.3	10.7	11.0
2023	13.7	11.2	11.3	11.2	11.2

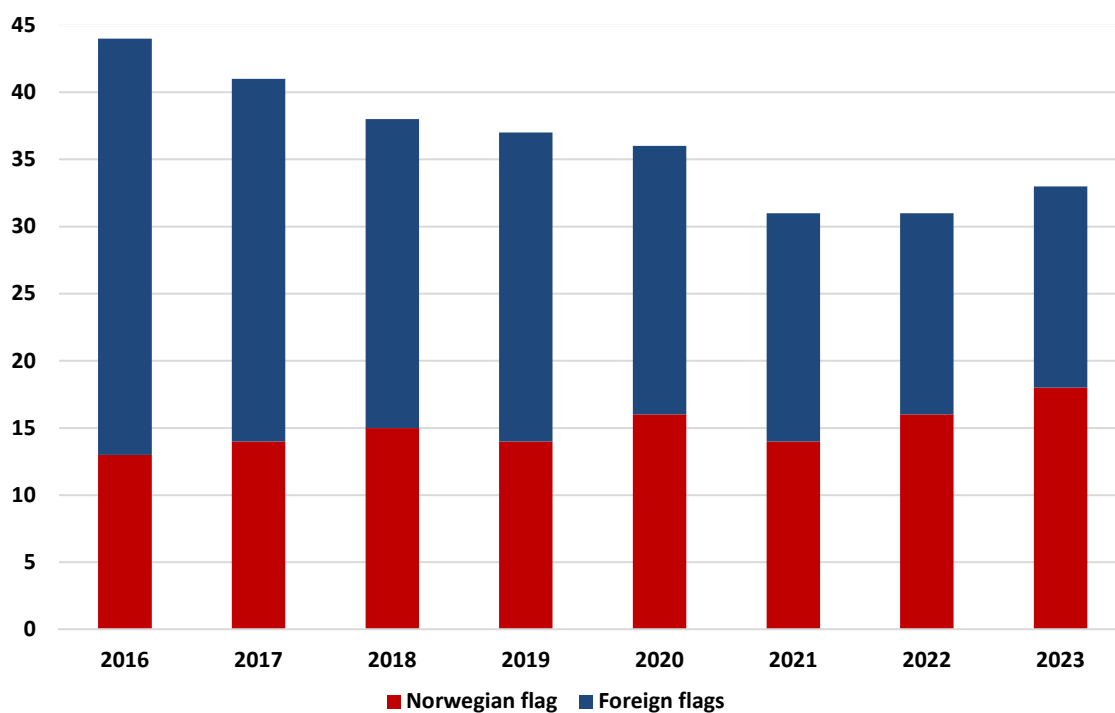
2. NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units - by activity and flag

January 1	Drilling activity etc.		Accommodation activity		Total
	Norw. Flag	Foreign flag	Norw. flag	Foreign flags	
2016	13	26	-	5	44
2017	14	21	-	6	41
2018	15	19	-	4	38
2019	14	19	-	4	37
2020	16	17	-	3	36
2021	14	14	-	3	31
2022	16	14	-	1	31
2023	18	14	-	1	33

Norwegian-controlled mobile offshore units - by flag

Number of units



Norwegian-controlled mobile offshore units - by type January 1, 2023

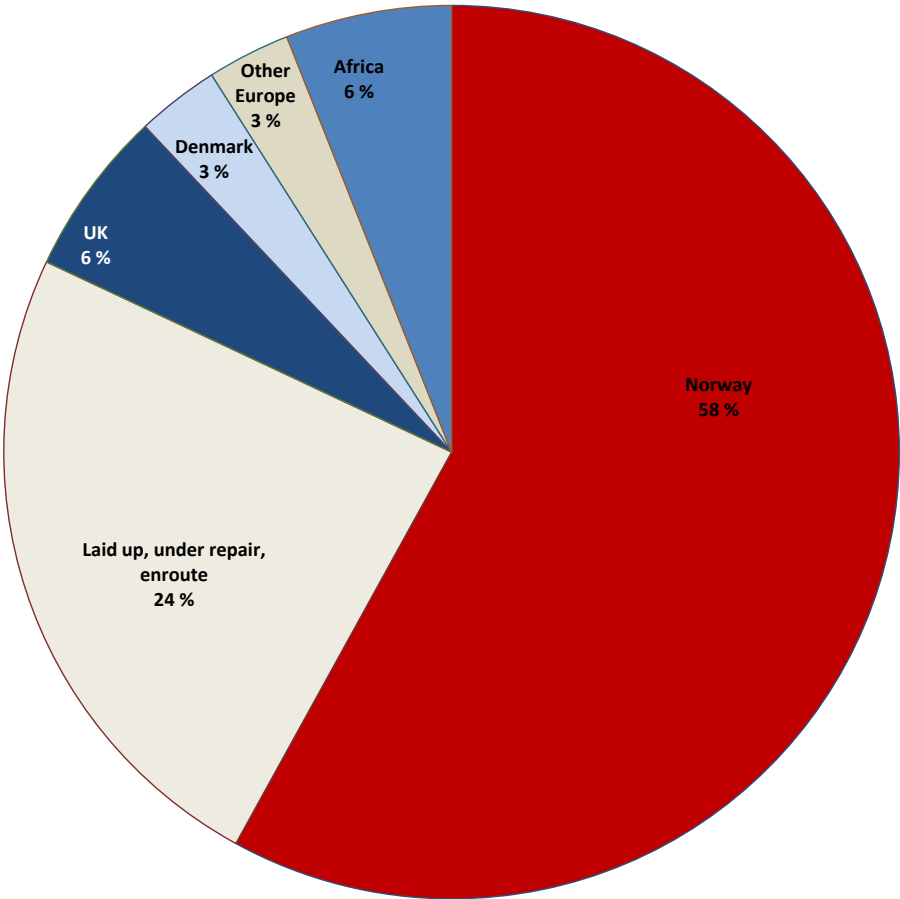
	Drilling activity etc.	Accommodation activity	Total
Semi-submersibles	17	-	17
Jack-ups	5	1	6
Drill ships/ships	1	-	1
Floating production units	9	-	9
Total	32	1	33

NORWEGIAN-CONTROLLED MOBILE OFFSHORE UNITS

Norwegian-controlled mobile offshore units by area of operation January 1, 2023

Area of operation	Norwegian flag	Foreign flag	Total	Share of total
	No	No		
Norway	14	5	19	58 %
Denmark	0	1	1	3 %
UK	0	2	2	6 %
Other Europe	0	1	1	3 %
Africa	2	0	2	6 %
Total active units	16	9	25	76 %
Laid up, under repair, enroute	2	6	8	24 %
Total	18	15	33	100 %

Norwegian-controlled mobile offshore units by area of operation January 1, 2023



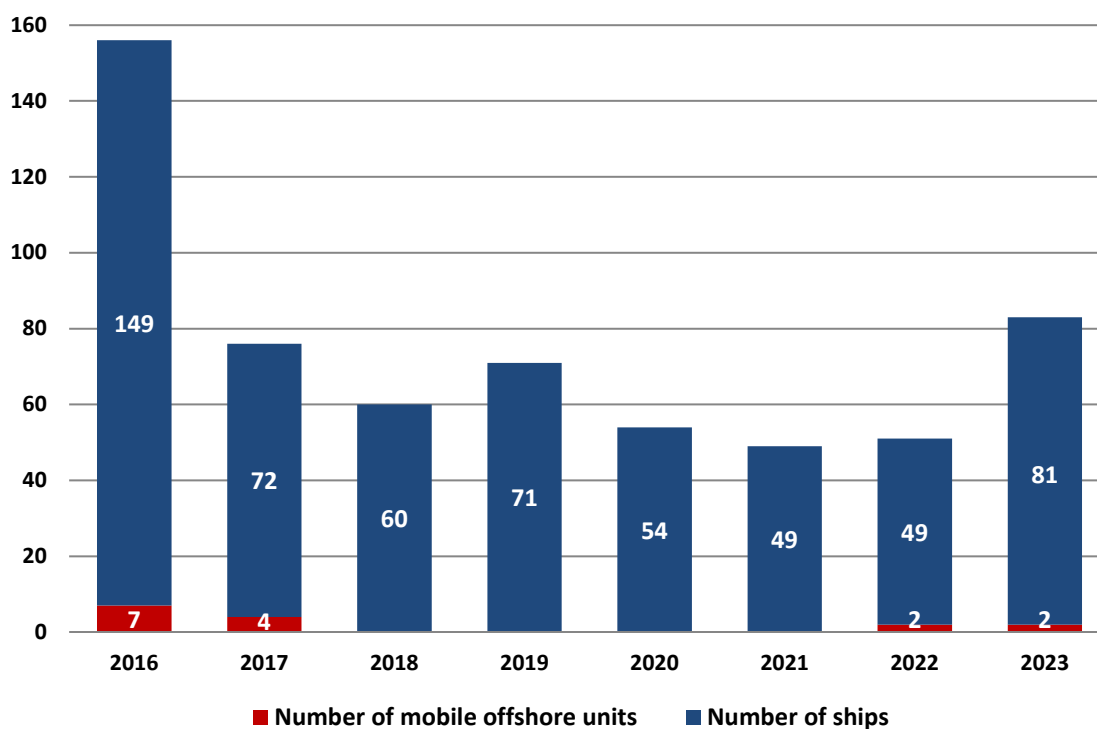
3. SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Ships and mobile offshore units on order - development

Ships over 100 gt

January 1	Ships				Mobile offshore units		
	No	1 000 dwt	Bill. NOK	Bill. USD	No	Bill. NOK	Bill. USD
2016	149	7 169	85.4	9.7	7	29.0	3.3
2017	72	2 841	39.0	4.5	4	15.6	1.8
2018	60	2 163	32.9	4.0	-	-	-
2019	71	6 635	45.8	5.3	-	-	-
2020	54	4 754	42.3	4.8	-	-	-
2021	49	3 081	42.5	5.0	-	-	-
2022	49	2 538	44.9	5.1	2	7.0	0.8
2023	81	3 532	85.2	8.7	2	7.9	0.8

Development in number of ships and mobile offshore units on order



SHIPS AND MOBILE OFFSHORE UNITS ON ORDER FOR THE NORWEGIAN-CONTROLLED FOREIGN-GOING FLEET

Ships and mobile offshore units on order January 1, 2023

By type

Ships	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Gas tankers	19	1 643	8	768	27	2 411
Chemical tankers	4	27	0	0	4	27
Shuttle tankers	2	308	0	0	2	308
Oil tankers	0	0	2	220	2	220
Other dry cargo vessels	18	340	6	127	24	467
Offshore service vessels	14	79	8	20	22	99
Total ships	57	2 397	24	1 135	81	3 532
Mobile offshore units	-		2		2	

By country of built and year of delivery

Country of built	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
Ships						
China	16	681	14	362	30	1 043
South Korea	17	1 626	8	768	25	2 394
Turkey	6	30	0	0	6	30
Norway	5	12	0	0	5	12
Spain	3	7	2	5	5	12
Other countries (3)	10	41	0	0	10	41
Total ships	57	2 397	24	1 135	81	3 532
Mobile offshore units						
Singapore	-		2		2	

Year of delivery	Norwegian flag		Foreign flag		Total	
	No	1 000 dwt	No	1 000 dwt	No	1 000 dwt
2023	11	135	10	563	21	698
2024	15	361	6	295	21	656
2025	24	1 361	5	217	29	1 578
2026	7	540	3	60	10	600
Total ships	57	2 397	24	1 135	81	3 532
Mobile offshore units						
2024	-		1		1	
2025	-		1		1	
Total mobile offshore units	-		2		2	



Norges
Rederiforbund
Norwegian
Shipowners'
Association